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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Haijing Holdings Limited
Date Submitted	04/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01106 Descri	ption : Ordinar	ry Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month	- <u> </u>	
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$):

375,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,352,800,252	N/A	N/A	N/A
Increase/(decrease)	280,000,000			
Balance at close of the month	10,632,800,252			

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					,	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	313,091,112
(Note 1)						,,
(110101)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	vary shares)	NIL	
				ence shares)	N/A	
			•	Other class)	<u>N/A</u>	
Teres 1 from the method of the		6		Julei classy	1 1/ 2 1	
Total funds raised du options (State curren		i from exercise o	1	NIL		
options (State curren	()			MIL		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)2.	(/ /)					
<u></u>	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)					
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.	_						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)		
					ence shares)		-
				(Other class)	1N/A	-

lass and description	e into Shares of the Is Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	NIL	NIL	HK\$112,000,000	NIL	560,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	N/A Ordinary Shares HK\$0.20 (subject to adjustme					
(if applicable)						
(dd/mm/yyyy))	(21/11/2016)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Starland (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)					·	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ord	inary shares)	N/A	
				ence shares)	N/A N/A	
				(Other class)	N/A	-

· · · ·	No. of new shares of	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of Convertible Notes with an aggregate principal		
amount of HK\$900,000,000, which may be converted into		
7,500,000,000 Conversion Shares (subject to adjustments) at the		
Conversion Price of HK\$0.12 per Conversion Share (subject to		
adjustments) pursuant to the Agreement dated 29 December 2016.		
For more details, please refer to the Company's announcement		
dated 29 December 2016.		
(Subject to approval at SGM)		
Ordinary shares (Note 1)		
2. Allotment and issue of 280,000,000 First Tranche Consideration Shares on 21 April 2017 pursuant to the Sale and Purchase Agreement dated 26 January 2017 and the Supplemental Agreement dated 21 March 2017 in regard to the acquisition of Arch Partners Holdings Limited		
(21/11/2016) shares (Note 1)	280,000,000	
2		
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	280,000,000	
(Preference shares)	N/A	
(Other class)	N/A	
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	<u>ner Movements</u> Type of Issue	in Issued	Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At	State	Issue and allotment	(/ /)		
2.	open oner	price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At dividend pric	State ce : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At issue price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue	shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
Class issuable	of shares (Note 1)
	l allotment (//) l/mm/yyyy)
EGM ap (dd/mm/	
	<u>N/A</u> <u>N/A</u>
Class issuable	of shares(<i>Note 1</i>)
	l allotment (//) l/mm/yyyy)
EGM ap (dd/mm/	proval date: (//) yyyy) <u>N/A N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	280,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: LI Zhenzhen
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*