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中彩網通控股有限公司
China Netcom Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8071)

**STOCK EXCHANGE'S APPROVAL FOR THE
AMENDMENT OF TERMS OF THE CONVERTIBLE BOND**

Reference is made to the announcement of China Netcom Technology Holdings Limited dated 24 August 2015 in relation to the extension of the maturity date of the Convertible Bond (the “**Announcement**”). Capitalised terms used herein have the same meanings as those defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, the Company would apply to the Stock Exchange for its approval of the Amendment of Terms contemplated by the Supplemental Deed pursuant to Rule 34.05 of the GEM Listing Rules. Such application was made by the Company on 25 August 2015.

The Board is pleased to announce that on 2 September 2015, the Stock Exchange granted its approval for the Amendment of Terms under Rule 34.05 of the GEM Listing Rules subject to (i) the Independent Shareholders' approval; (ii) fulfilment of all other conditions of the Amendment of Terms as contemplated under the Supplemental Deed; and (iii) disclosure of the approval for the Amendment of Terms contemplated by the Supplemental Deed by the way of an announcement (i.e. this announcement).

By order of the Board
China Netcom Technology Holdings Limited
Leung Ngai Man
Chairman and Executive Director

Hong Kong, 4 September 2015

As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man and Ms. Wu Wei Hua; and the independent non-executive Directors are Mr. Cai Wei Lun, Mr. Qi Ji and Ms. Xuan Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.chinanetcomtech.com.