

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



IIN INTERNATIONAL LIMITED

國訊國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8128)

COMPLETION OF PLACING OF 1,000,000,000 NEW SHARES

The Board is pleased to announce that completion of the Placing took place on 27 July 2007, where a total of 1,000,000,000 Placing Shares were placed out by the Placing Agent at the Placing Price of HK\$0.12 per Placing Share to not less than six placees, who and whose ultimate beneficial owners are third parties independent of the Company and its connected person (as defined under the GEM Listing Rules).

Introduction

Reference is made to the circular of IIN International Limited (the “Company”) dated 18 June 2007 (the “Circular”) in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

On 5 June 2007, the Company entered into the Placing Agreement with the Placing Agent whereby the Company conditionally agreed to place initially 700,000,000 Placing Shares at the Placing Price of HK\$0.12 per Placing Share, through the Placing Agent, on a best endeavour basis, to not less than six placees, who and whose ultimate beneficial owners are third parties of the Company and its connected persons (as defined under the GEM Listing Rules). Pursuant to the Placing Agreement, the Company has also granted the Placing Agent the Over-Allotment Option under which the Placing Agent may require the Company to issue up to an additional 300,000,000 Shares at the Placing Price.

Completion of the Placing

As the Placing Agent has exercised the Over-Allotment Option, the board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that, together with the initial Placing of 700,000,000 Shares and the further Placing of 300,000,000 Shares under the Over-Allotment Option, the aggregate Placing of 1,000,000,000 Shares was completed on 27 July 2007 in accordance with the terms of the Placing Agreement.

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Wu Shu Min, Mr. Fu Hui Zhong and Mr. Xu Zhi Feng as executive Directors, Mr. Liu Yang, Mr. Li Junlin and Mr. Jin Dunshen as independent non-executive Directors.

By order of the Board of
IIN International Limited

Wu Shu Min

Chairman

Hong Kong, 27 July 2007

* *For identification purposes only*

This announcement, for which the directors of IIN International Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) for the purpose of giving information with regard to IIN International Limited. The directors of IIN International Limited, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement “ page on the GEM website for at least 7 days from the date of publication and on the website of IIN International Limited at www.iini.com.