

## Appendix 5

### FORMS RELATING TO LISTING

#### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : IIN International Limited**

**Stock code (ordinary shares): 8128**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 September 2007.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 30<sup>th</sup> November, 2001

Name of Sponsor(s) : -

Names of directors : *Executive Directors* – Wu Shu Min, Fu Hui Zhong  
and Xu Zhi Feng  
*Independent Non-executive Directors* – Liu Yang, Li Junlin  
and Jin Dunshen

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company :

Shareholder	No. of Shares	% in Interests
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N/A

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 30 September

Registered address : Huntlaw Building, P.O. Box 2804, George Town, Grand  
Cayman, Cayman Islands

Head office and principal  
place of business : Unit 2201A, 22/F, Bank of America Tower, 12 Harcourt Road,  
Central, Hong Kong

Web-site address (if applicable) : www.iini.com

Share registrar : *Cayman Islands principal share registrar and transfer office:*  
Bank of Butterfield International (Cayman) Limited  
P.O. Box 705, Butterfield House, Fort Street, George Town,  
Grand Cayman, British West Indies, Cayman Islands

*Hong Kong branch share registrar and transfer office:*  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17<sup>th</sup> Floor, Hopewell Centre, 183 Queen's  
Road East, Hong Kong

Auditors : Grant Thornton

#### **B. Business activities**

The Group, established in 1997, is a network solution provider in the PRC, engaging principally in providing network solutions to the PRC telecommunications service providers (primarily fixed line, mobile and data communications operators). The services provided by the Group to the PRC telecommunications service providers are network infrastructure solutions and network management solutions. The Group also provides network solutions to customers in other market sectors in the PRC, focusing on governmental and enterprise projects. Network infrastructure solution provided by the Group is a total solution for setting up telecommunications network infrastructures which include the design and implementation of network access, transmission and backbone infrastructures. Network management solutions provided by the Group are used by the PRC telecommunications service providers to monitor the effective and efficient functioning of their telecommunications networks.

**C. Ordinary shares**

Number of ordinary shares in issue : 2,957,360,470

Par value of ordinary shares in issue : US\$0.01

Board lot size (in number of shares) : 8,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants** : N/A

**E. Other securities** :

**Pre-IPO Share Options**

Name of participants	Date of grant	Exercise Price (HK\$)	Exercise Period	Outstanding as at the date of this Form
Wu Shu Min	07/01/2000	0.15	07/01/2000 to 06/01/2008	5,000,000
Wu Shu Min	26/02/2000	0.15	26/02/2000 to 25/02/2008	<u>10,000,000</u>
Total :				15,000,000 =====

**Post-IPO Share Options**

Name or category of participants	Date of grant	Exercise Price (HK\$)	Exercise Period	Outstanding as at the date of this Form
Wu Shu Min	07/03/2002	0.465	07/03/2002 to 21/12/2011	10,000,000
Wu Shu Min	05/06/2003	0.078	05/06/2003 to 21/12/2011	3,000,000
Xu Zhi Feng	05/06/2003	0.078	05/06/2003 to 21/12/2011	1,000,000
Employees In aggregate	01/03/2002	0.475	01/03/2002 to 21/12/2011	800,000
Employees In aggregate	29/05/2007	0.214	29/05/2007 to 21/12/2011	<u>12,500,000</u>
Total :				27,300,000 =====

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Wu Shu Min

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Fu Hui Zhong

\_\_\_\_\_  
Xu Zhi Feng

\_\_\_\_\_  
Liu Yang

\_\_\_\_\_  
Li Junlin

\_\_\_\_\_  
Jin Dunshen