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CHINA MANDARIN HOLDINGS LIMITED

中國東方實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

RESIGNATION OF EXECUTIVE DIRECTOR AND CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that Mr. Wong has tendered his resignation as the executive Director, authorised representative and member of remuneration committee of the Company with effect from 18 August 2009 due to his personal commitments in film industry which require more of his dedications.

The Board further announces that Ms. Lai Pik Chi, Peggy has been appointed as authorised representative of the Company.

RESIGNATION OF EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of China Mandarin Holdings Limited (the “**Company**”) announces that Mr. Wong Pak Ming (“**Mr. Wong**”) has tendered his resignation as the executive Director, authorised representative and member of remuneration committee of the Company with effect from 18 August 2009 due to his personal commitments in film industry which require more of his dedications.

Mr. Wong confirmed that he has no claims whatsoever against the Company for fees, compensation for loss of office, remuneration, severance payments, pension, expenses or otherwise and there is no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Wong for his valuable contributions to the Company during the past years.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board further announces that Ms. Lai Pik Chi, Peggy has been appointed as authorised representative of the Company with effect from 18 August 2009.

By order of the Board
China Mandarin Holdings Limited
Lai Pik Chi Peggy
Chairman

Hong Kong, 18 August 2009

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Ms. Lai Pik Chi, Peggy (Chairman), Ms. Law Kee, Alice (Chief Executive Officer), Mr. Kwok Tsz Wing (Deputy Chairman) and Mr. Hui Wai Lee, Willy; the non-executive Director is Mr. Sin Kwok Lam and the independent non-executive Directors are Mr. Choy Sze Chung, Jojo, Mr. Tsui Pui Hung and Mr. Chan Tung Tak, Alain.

* *for identification purpose only*