

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Nii	ne Express Limited		
Date Submitted 04/	/01/2017		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : D	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th100,000,000,000	0.01	1,000,000,000.00
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000.00
(2) Stock code : N/A D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

31/12/2016

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding r	nonth			
Increase/(decrease)					_
Balance at close of the	month				
3. Other Classes of Sh	ares				
3. Other Classes of Sh. Stock code :	ares N/A	Descrip	ption :		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	•
Stock code :	N/A	_ `	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,471,162,504			
Increase/ (decrease) during the month				
Balance at close of the month	2,471,162,504			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (approved at the SGM held on 02/09/2013) Ordinary shares 66,696,228 66,696,228 (*Note 1*) 2. shares ( / / )shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants	HK\$	515,184.15	NIL	515,184.15	NIL	792,591
(05/02/2017)						
(05/03/2017) Stock code (if listed)	N/A (un	listed)				
Class of shares	1771 (un	instea)	_			
issuable (Note 1)	Ordinary	Shares	_			
Subscription price	HK\$0	0.65	<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(11/06/	2013)				
2.			<del>-</del>			
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)			<u>_</u>			
3.						
				<u> </u>		<del></del>
Stock code (if listed)						
Class of shares			<del>_</del>			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.						
				<del>-</del>		<u> </u>
Stock code (if listed)						
Class of shares			<del>-</del> "			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	al B. (Ord	inary shares)	N/A	
		100	`	rence shares)	N/A	_
				(Other class)	N/A	<del>-</del> -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Notes HK\$ 191,100,000 0 191,100,000 0 238,875,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.80 SGM approval date (if applicable) (dd/mm/yyyy)) (21/03/2016) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (///)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	er Movements in I					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	' )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )	NT/A	
						N/A	
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			SGM approval date: (dd/mm/yyyy)	( / /	′ )		
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			AGM approval date: (dd/mm/yyyy)	( / /	′ )		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )	27/4	
						N/A	

				For Main	Boa	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<del>-</del>			_
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	_
			Class of shares repurchased (Note 1)	3			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)	S			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

For Main Board and GEM listed issuers

				TOI Maill Do	pard and GEM fisted	
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant thereto	issuer which
					mereto	may be
						issued
						pursuant
						thereto as
						at close
						of the
Ty	ype of Issue					month
				1.1		
			Class of shares issua	.ble	-	
			( <i>Note 1</i> )			
	Capital eorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			SGM approval date:	( / /	)	
			(dd/mm/yyyy)		,	
			(dd/iiiii/yyyy)		N/A	
					1071	
			Class of shares issua	ble		
			(Note 1)			
10. C	Other Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	
			(dd/iiiii/yyyy)		14/11	
			TP. ( .1 TP	(04:	NT/A	
			Total E.	(Ordinary sha		
				(Preference sha (Other c		
				(Other C	lass) N/A	
Tota	l increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) N/.	A
		-				
					(2) N/	A
Tota	l increase / (decre	ease) in preference shares durin	g the month (i.e. Total of	A to E):	N/.	A
Tota	l increase / (decre	ease) in other classes of shares	during the month (i.e. Tot	tal of A to E):	N/.	
(The	ese figures should	be the same as the relevant fig	ures under II above ("Mo	ovements in Issu		
		7.0	•			

For	N.	<b>Nain</b>	Roard	land	GFM	listed	issuers
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Remarks (if any):
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Submitted by: Xiang Junjie
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(2 model, 2001cma) of omer dary domestical context)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.