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This announcement, for which the directors of Computech Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Computech Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



Computech Holdings Limited

駿科網絡訊息有限公司*

(Incorporated in the Cayman Islands with limited liability)

CLARIFICATION OF CERTAIN INFORMATION IN THE COMPOSITE OFFER DOCUMENT

The Board would like to clarify certain erroneous information disclosures on pages 7 of both the English version and Chinese translation of the Document. The erroneous disclosures are typographical errors.

The board of directors (the “Board”) of Computech Holdings Limited (the “Company”) refers to the English version and Chinese translation of the composite offer document (the “Document”) which were despatched to the shareholders of the Company (“Shareholders”) and posted on The Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited Website at www.hkgem.com, on 4 December, 2003. The Board would like to draw the attention of Shareholders to page 7 of the English version of the Document under the section headed “Information on the Company” where the last sentence should read “The Company had unaudited net tangible assets of approximately HK\$5.8 million (approximately **HK\$0.0243** per Share)” as at 30 September, 2003” instead of “The Company had unaudited net tangible assets of approximately HK\$5.8 million (approximately **HK\$0.0423** per Share) as at 30 September, 2003” and on page 7 of the Chinese translation of the Document under the section headed “本公司之資料” where the last sentence should read “本公司於二零零三年九月三

* For identification purpose only

十日之未經審核有形資產淨值約為5,800,000港元(約每股股份**0.0243**港元)” instead of “本公司於二零零三年九月三十日之未經審核有形資產淨值約為5,800,000港元(約每股股份**0.0423**港元)”.

Save for the above, contents of the English version and Chinese translation of the Document are true and correct.

By order of the Board
Lee Man Lung, Vincent
Director

Hong Kong, 5 December, 2003

The directors of Aplus Worldwide Limited (the “directors of the Offeror”) jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Company and its subsidiaries) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that relating to the Company and its subsidiaries) the omission of which would make any statement in this announcement misleading.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than that in relation to the Offeror) the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on GEM website for 7 days from the day of its posting.