

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2017		
To : Hong Kong Exchanges ar	nd Clearing Limited		
Name of Issuer	MONGOLIA ENERGY CO	ORPORATIO	N LIMITED
Date Submitted	01/02/2017		
I. Movements in Authorised Sh	hare Capital		
1. Ordinary Shares			
(1) Stock code : 276	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month 15,000,000,000	0.02	300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	0.02	300,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		_	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HKD): 300,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,821,258,499				
Increase/ (decrease) during the month	60,000,000				
Balance at close of the month	1,881,258,499				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2002 Share **Option Scheme** adopted on (28/08/2002)**Ordinary shares** Nil Nil Nil Nil Nil 7,625,000 (Note 1) 2012 Share **Option Scheme** adopted on (30/08/2012) Nil Ordinary shares Nil Nil Nil Nil 61,375,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HKD) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of som	No of sour
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1.	value	monu	monun	monu		HIOHUI
				· -		_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	\)				
2.		,				
		<u> </u>		· -		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	, \				
3.	`	,				
			$\overline{}$	<u> </u>		
Stock code (if listed)						
Class of shares			\			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	(: :	,				
(/ /)				`	$\overline{}$	
Stock code (if listed)						
Class of shares						
On the contract to an involve of						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
(44	\ ' '					
		Total B	B. (Ordina	ary shares)		-
			(C	ce shares) Other class)		-

Class a	nd description Coupon Convertible Notes	Currency of amount outstanding	Amount at close of preceding month 3,687,004,409	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3%	Coupon Convertible Notes	_ HKD	3,007,004,409	Nii	3,035,030,173	INII	4,240,005,051
		-					
	ock code (if listed) ass of shares	276					
		Ordinary Share					
	ubscription price	0.87					
	GM approval date applicable)						
	d/mm/yyyy))	(12/11/2014)					
<u>\</u> 2.		_					
		_					
		-					
St	ock code (if listed)						
	ass of shares		<u></u>				
	suable (Note 1)						
	ubscription price GM approval date						
	applicable)						
(de	d/mm/yyyy)	()					
3.		-					
		-					
-		-					
	ock code (if listed)						
_	ass of shares						
	suable (Note 1) ubscription price						
	GM approval date						
	applicable)	/ / / /			_		
4.	d/mm/yyyy)	(/ /)					
7.		-					
-		-					
		<u> </u>				$\overline{}$	
	ock code (if listed)						
	ass of shares suable <i>(Note 1)</i>						
Su	ubscription price						
	GM approval date						
	applicable) d/mm/yyyy)	(/ /)					
, (3)		, , , ,		otal C. (Ordina		Nil	_
				,	ce shares)	N/A	=
				(0	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	_	
	\exists	
shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue							
				Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
		$\overline{}$						
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
						$\overline{}$		
				Class of shares issuable (Note 1)		_ `		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	`	
								_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) Issue of new shares pursuant to the At subscription agreement dated 22 December 2016	price :	HKD	0.26	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (17/01/2017) (22/08/2016)		
20.0						60,000,000	N/A
				Total (Prefe) 60,000,000) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	60,000,000
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	≣):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issu	ed Share

Remarks (if any):
Submitted by: Tang Chi Kei
,
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.