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VISION VALUES HOLDINGS LIMITED

遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 862)

DISCLOSEABLE TRANSACTION

COMPLETION OF ACQUISITION

Reference is made to the announcement issued by Vision Values Holdings Limited on 16 December 2016 (the “**Announcement**”) regarding the acquisition by the Purchaser, a wholly-owned subsidiary of the Company, of the Sale Share and the Sale Loan of the Target Company at the total consideration of HK\$51,000,000.00 (subject to adjustments). Terms defined in the Announcement have the same meanings in this announcement, unless otherwise stated.

The Board is pleased to announce that completion of the Acquisition took place on 18 January 2017. The actual consideration paid after adjustments in accordance with the Agreement upon the Completion was HK\$51,001,103.26.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 18 January 2017

As at the date of this announcement, the Board comprises six Directors including Mr. Lo Lin Shing, Simon and Mr. Ho Hau Chong, Norman as executive Directors, Mr. Lo Cze Kei, Rex as non-executive Director and Mr. Tsui Hing Chuen, William _{JP}, Mr. Lau Wai Piu and Mr. Lee Kee Wai, Frank as independent non-executive Directors.