

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2016	
To : Hong Kong Exchanges ar	nd Clearing Limited	
-	VISION VALUES HOLDINGS LIN	MITED
Date Submitted	03/01/2017	
I. Movements in Authorised Sh	nare Capital	
1. Ordinary Shares		
(1) Stock code : 862	Description : Ordinary Shares	.
	No. of ordinary Par val shares (HK\$)	
Balance at close of preceding	month 20,000,000,000 0.	2,000,000,000
Increase/(decrease)		
Balance at close of the month	0,000,000,0000.	2,000,000,000
(2) Stock code :	Description :	
	No. of ordinary (State shares current	e capital
Balance at close of preceding	month	
Increase/(decrease)		
Balance at close of the month		

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	

Total authorised share capital at the end of the month (*HK\$*): 2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,591,838,892			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,591,838,892		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. **2011 Share Option Scheme** adopted on (23/11/2011) Ordinary shares Nil 102,960,713 Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed			No of a sec	No of
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Currency of nominal value	at close of preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	thereto as at close of the month
1.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.	(/ /)				
(/ /)		<u> </u>				_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
					\	_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(,			`	
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina Preferen)	ary shares) ce shares)		-
			(0)	ther class)		

Convertibles (i.e. Convertible Class and description	into Shares of tr	ie issuei Willer	i are to be LIST	c u)	No. of new	No. of new
plass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price	$\overline{}$					
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	_ \					
	<u> </u>					
Stock code (if listed)		$\overline{}$				-
Class of shares		\				
issuable (Note 1)		\				
Subscription price EGM approval date		_ \				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
Stock code (if listed)				\		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')		otal C. (Ordina			_
				ce shares)		-
			(U	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	_	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
3	-	
shares (Note 1)	_	
Shales (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

shares of shares of issuer which issues which issues which issued may be the during the issued month pursuant pursuant thereto as a	Oth	ner Movements i	n Issued Sha	are Capital					
Class of shares State State Issue and allotment (/ /) (/ / /) (/ /		Type of Issue						shares of issuer issued during the month pursuant	issued pursuant thereto as a close of the
At price : State currency	1.	Rights issue							
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Class of shares issuable (Note 1)							_		
Class of shares issuable (Note 1) 2. Open offer At price: State currency			At price :			(/ /)		
issuable (Note 1) 2. Open offer At price: State currency					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 2. Open offer At price: State currency									_
issuable (Note 1) 2. Open offer At price: State currency			$\overline{}$						
Class of shares issuable (Note 1) Class of shares (dd/mm/yyyy) Begin approval date: (1 / 1 / 1) Class of shares issuable (Note 1) Class of shares (1 / 1 / 1)							-		
Class of shares 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Legm approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :			(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)									_
issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)									
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) 4. Bonus issue Class and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							_		
Class of shares issuable (Note 1) 4. Bonus issue Same and allotment (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							_		
date: (dd/mm/yyyy) EGM approval date: (/ /)							_		
Low approval dato.	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price :	State	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	to E): (1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of	f A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. To	otal of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Mo Capital").)	ovements in Issued	l Share

Remarks (if any):
Submitted by: Tang Chi Kei
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.