

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA DATA
BROADCASTING

China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock code: 8016)

DELAY IN THE PUBLICATION OF THE ANNUAL RESULTS OF 2005 AND THE FIRST QUARTERLY RESULTS OF 2006

The board announces that the publication of the Company's 2005 Annual Results was delayed due to the discussion with Company's auditor on the provision of certain other receivables has not been concluded. The publication of 2006 first quarterly results was also delayed. Such delay will constitute a breach of Rules 18.03, 18.48A, 18.49 and 18.66 of the GEM Listing Rules.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remained suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005, release of the 2005 annual results announcement and 2006 first quarterly results announcement and publication of the 2005's annual report and 2006's first quarterly report.

The Board of Directors (the "Board") of China Data Broadcasting Holdings Limited (the "Company") announces that the publication of the Company's annual results and the annual report of 2005 will be delayed due to the discussion with Company's auditor on the provision of certain other receivables has not been concluded. The publication of the Company's first quarterly results of 2006 will also be delayed. The Company expects the 2005's annual results to be announced as soon as practicable. After the publication of 2005's annual report, the first quarterly results of 2006 will be announced immediately and the 2006's first quarterly report will be despatched to shareholders as soon as practicable. Such delay will constitute a breach of Rules 18.03, 18.48A, 18.49 and 18.66 of the GEM Listing Rules. The Directors are not aware of any other material matter which ought to be brought to be attention of the Company's shareholders.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remained suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005, release of the 2005 annual results announcement and 2006 first quarterly results announcement and publication of the 2005's annual report and 2006's first quarterly report.

By Order of the Board
David Ji Long Fen
Chairman

Hong Kong, [12 May 2006]

As at the date of this announcement, the executive directors of the Company are Mr. David Ji Long Fen, Mr. Ankle Hsu Ann Keh, and Ms. Alice Hsu Chu Yun. There is no independent non-executive directors appointed at the date of this announcement.

* *For identification purposes only*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from its date of publication.