



CHINA DATA  
BROADCASTING

## China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)\*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

### RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 SEPTEMBER 2007

The Board is pleased to announce that the ordinary resolutions approving the Continuing Connected Transactions have been duly passed by way of poll at the SGM held on 18 September 2007.

The Shares were suspended from trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further notice.

Reference is made to the circular of the Company dated 31 August 2007 (the “Circular”) in relation to the Continuing Connected Transactions. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolutions approving the Continuing Connected Transactions have been duly passed by way of poll at the SGM on 18 September 2007.

Details of the poll results in respect of the ordinary resolutions proposed at the SGM are as follows:

<b>Ordinary Resolutions</b>	<b>No. of Votes For (% of total valid votes cast)</b>	<b>No. of Votes Against (% of total valid votes cast)</b>	<b>Total no. of Votes</b>
Resolution No. 1 to approve, confirm and ratify the Master Supply Agreement and the related caps	127,539,340 (100%)	0 (0%)	127,539,340
Resolution No. 2 to approve, confirm and ratify the Master Purchase Agreement and the related caps	127,539,340 (100%)	0 (0%)	127,539,340

As at the date of the SGM, the total number of issued shares of the Company was 318,000,000. In accordance with the GEM Listing Rules and as disclosed in the Circular, Changhong and its associates, which holds 95,368,000 shares or about 29.99% of the issued share capital of the Company, abstained from voting in relation to all the resolutions proposed at the SGM. The total number of shares entitling the Independent Shareholders to vote for or against the resolutions proposed at the SGM was 222,632,000 shares, representing approximately 70.01% of the total issued share capital of the Company as at the date of the SGM.

There were no shares entitling the shareholders to attend and vote only against the resolutions at the SGM.

The Company's branch share registrar, Hong Kong Registrars Limited, acted as scrutineer for the SGM for the purposes of taking and monitoring the poll voting.

## **GENERAL**

The Shares were suspended from trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further notice.

For and on behalf of  
**China Data Broadcasting Holdings Limited**  
**Yu Xiao**  
*Chairman*

Hong Kong, 18 September 2007

*As at the date of this announcement, the executive directors of the Company are David Ji Long Fen, Yu Xiao, Tang Yun, Du Jun, Xiang Chao Yang and Wang Zhenhua and the independent non-executive directors of the Company are Jonathan Chan Ming Sun, Robert Ip Chun Chung and Sun Dongfeng.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the day of its posting thereon.*

\* *For identification purposes only*